







Chemical Sciences in Scotland



13,500

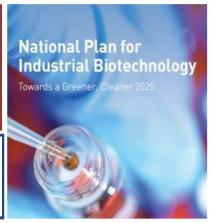
direct employees

world leading centre

for Continuous

Manufacturing & Industrial

Biotechnology



Chemical Sciences in Scotland

£4.5 Billion Exports

the equivalent to 17.3% of international exports

Global Top 3 in research, quality and productivity

200+ organisations







Investment Opportunities

Company Projects











Sector Ecosystem Projects

- Marine Bioprocessing Centre
- CO₂ Demonstrator Plant
- Flagship Biorefinery Demonstrator Plant
- Wood-based biorefinery
- Open Access/Shared Industrial Biotechnology Demonstrator Facility
- Synthetic Biology platform for a Medicines Manufacturing Innovation Centre
- Grangemouth co-location project with 2-3 current investment projects underway





Factors Attracting Investment

Feedstock Availability



Government Funding



Site Availability



Visibility



Joined –up Approach



Skills





Barriers to Attracting Investment

- Attracting investment in CAPEX intensive industrial projects
- Current EU regulatory framework
- Current National policies
- Adequate skills for future roles
- Water challenges
- Inadequate Scottish resources to source EU funding



