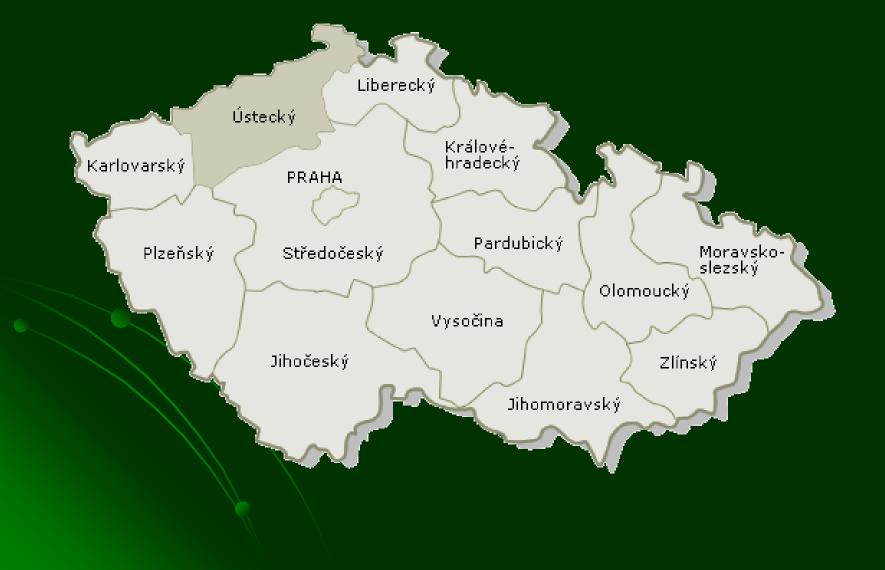
# Chemical Industry Ústí Region

12th ECRN Congress in Ústí nad Labem 22nd October 2014

# Location in Czech Republic



## History

- First large scale chemical production in Czech republic 18th century production of sulfuric acid in Velké Lukavice
- The Ústí region is one of the most industrialized areas in Central Europe
- Three main reasons for the large scale industry
- The region itself rich of raw materials minerals limestone, coal, glass and foundry sands, building stone, kaolin (porcelain clay) and others – Ore mountains (Erzgebirge)
- The largest Czech river Labe source of water and waterway route
- The electrical power produced in the coal burning power plants
- First chemical large scale plants in neighborhood of river Labe production of fertilizers and soda – sodium carbonate

#### History – sodium carbonate and organic dyes

- Spolek pro Chemickou a hutní výrobu Ústí
- 1856 founded Spolek pro chemickou a hutní výrobu v Ústí (Österreichischer Verein für chemische und metallurgische Produktion zu Aussig a. d. Elbe) – soda production by Leblanc method
- Around 1900 joined company with Solvay (Belgium)
- At the beginning of 20th century Spolek was the biggest chemical company in the Central Europe
- 1906 Success of inorganics production, start of organic dyes
- 1920 Spolek is a major European diversified chemical company with the global impact on the Czech chemical industry
- 1938 Start up of new organic dyes plant in Pardubice (Synthesia) a chlorine chemical substances in Neratovice (Spolana)
- 1945 Start of synthetic resins production company split and nationalized

#### History – inorganic chemistry - fertilizers

#### Lovochemie - Lovosice

- 1904 production of sulphuric acid and superphosphate started by Adolf Schram
- 1923 established Czech Factory for the Production of Synthetic Silk
- 1951 Fertilizer Works established
- 1954 production of nitric acid and calcium ammonium nitrate
- 1959 production of carboxymethylcelulose
- 1960 viscose cord rayon production started
- 1964 superphosphate plant accomplished

#### History – cement production

#### Cementárna Čížkovice

- 1898 established share company Sachsich-Bömische Portland Cement-Fabrik AG
- large deposit of raw material, cheap manpower, close to German boarders
- 1899 production start up
- 1908-1910 three new rotary kiln
- 1929-1930 construction of two new rotary kiln
- 1958 new heating feedstock heavy heating oil instead of brown coal
- 1975 start up of new production units

#### History – crude oil and petrochemistry

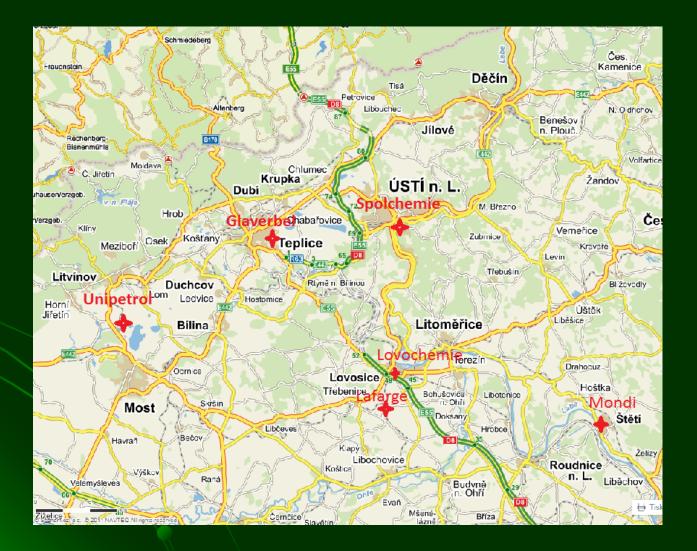
#### Chemické závody Záluží - Litvínov

- 1939 Beginning of construction of STW chemical factory (Sudetenlandische Treibstoffwerke AG Oberleutendorf)
- 1942 first gasoline made of local brown coal
- 1955 start-up of ammonia production
- 1962 start up of crude oil processing, new products synthetic ethanol
- 1965 Družba pipeline from Russia extended to Zaluzi
- 1969 Operation of OXO synthesis, start up of hydrogen production
- 1972 Chemical coal processing terminated, start up of urea production
- 1975 Polypropylene production
- 1976 Polyethylene production
- 1980 Steam cracker
- 1982 Hydro cracking
- 1994 Start of construction of the Ingolstadt-Kralupy-Litvínov pipeline

#### History – pulp and paper industry

- Papírna Štětí
- 1949 founded Papírna Štětí production of paper
- 1960 construction of pulp production sulfate technology and pulp bleaching
- 1968 the biggest machine for production of paper dedicated to newspaper in the Central Europe

### **Chemical Industry today**



# Spolchemie Group – Ústí n/L

 Holding of companies sharing IMS – joined by property or products and services

• Spolek pro chemickou a hutní výrobu – production of

- synthetic resins epoxy resins and alkyd resins
- hardeners and diluents
- potassium hydroxide, sodium hydroxide, sodium hypochlorite
  - allylchloride, perchloroethylene,
  - hydrochloric acid, liquid chlorine,
  - epichlorhydrine

 Other companies in the group – Epispol, Oleochem, C-efekt, ChS Epi, Zeppoil



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#### Unipetrol a.s. – Litvínov Záluží

- Member of PKN Orlen Group Poland
- Holding of companies focused on crude oil processing, production of engine fuels and plastics – polyethylene, polypropylene, member of TOP 10 in Czech Republic
- Main subsidiaries

Česká rafinérská – 2 refineries – Litvínov, Kralupy n/V



Unipetrol RPA – steam cracker + plastic production

- Benzina retail tank stations
- Paramo asfalts and lubricants







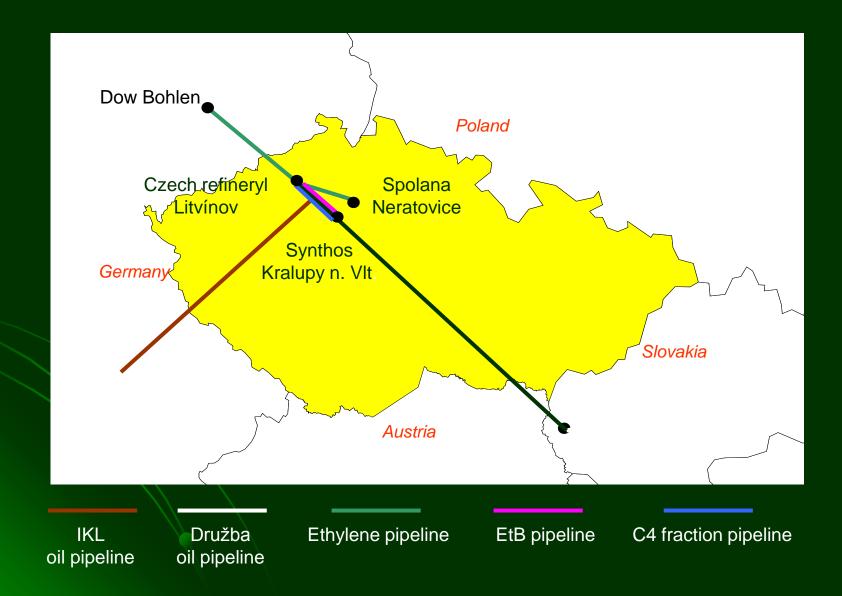
#### Unipetrol a.s. – Litvínov Záluží

- Installed technologies
  - Crude oil distillation
  - Hydrogenation
  - Isomerization
  - Reformers
  - Hydrocracker
  - Visbracker
  - Steam cracker
  - Partial oxidation
  - Polyethylene
  - Polypropylene
  - Ammonia production





#### Unipetrol a.s. – Litvínov Záluží



#### Other chemical company – Litvínov Záluží

- Air Products Czech republic
- Production of technical gasses
  - Nitrogen, Oxygen, Argon, Helium, Hydrogen
- Linde Gas

- Production of technical gasses
  - Carbon dioxide



- Eurosupport Manufacturing
- Production of tailor made catalysts







#### **Lovochemie - Lovosice**

- Member of Agrofert Group
- Core business production of fertilizers
  - Nitrogen containing fertilizers ammonium nitrate, calcium nitrate
  - multi-purpose and special compound fertilizers containing 2 to 4 basic nutrients (N, P, K, and Mg)
  - Liquid Special Fertilizers
  - Carboxymethyl cellulose, technical grade
    Sodium salt of cellulose ether and glycollic acid.



#### **Preol - Lovosice**

- Member of Agrofert Group
- Core business development of biofuel in the Czech Republic
- operation of an oily seed plant processing rapeseed
- production of vegetable oil and production of biodiesel (rapeseed methyl ester)
- Production of distilled glycerin



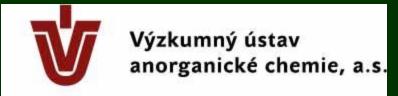
#### Lafarge - Čížkovice

- Member of Lafarge Group France
- Core business production of various types of cement, various types of mortar and plasters, limes for ecological purposes



#### Mondi - Štětí

- Member of Mondi Group South Africa
- Core business production of pulp and paper, various products of packaging



# VÚAnCH – Ústí n/L

- Výzkumný ústav anorganické chemie
- Member of Unipetrol a.s. group
- Research institute dedicated to crude oil processing and petrochemistry
- 2 location
  - Ústí optimization, development and research of technologies of syntheses of basic and/or special inorganic compounds,
  - development and research of technologies of production of fertilizers,
  - minimizing, recycling and disposal of solid, liquid and gaseous waste,



## **UniCRE** VÚAnCH – Ústí n/L

- Výzkumný ústav anorganické chemie
- New project UNICRE Unipetrol Centre for Research and Education – completely reconstructed infrastructure and new laboratory equipment
  - Litvínov Záluží
  - Efficient refining technologies
  - synthesis of catalyzers and study of catalyst processes,
  - technology of oil processing production of fuel, oils and tar,
  - description and utilizing of oil processing by-products.
  - Advanced petrochemical technologies
  - Renewable environmental technologies
- Unique pilot plant for testing in real process conditions with real industrial feedstock, byproducts and technological streams

## Summary

- The Ústí region is one of the most industrialized areas in Central Europe
- Chemical industry together with mineral extraction (coal and other minerals) - one of the most important economical activities in the region
- Localization of the individual companies depends on the raw material sources and traffic connections
- The most important companies are uniformly distributed in the region
- Unfortunately, up to date the mutual cooperation of these companies is not very significant

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